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INDONESIA AUSTRALIA RED MEAT & CATTLE PARTNERSHIP

Increasing Productivity, Trade and Investment
in the Red Meat and Cattle Sector



Monthly Update

August 2021

Supporting the Cattle Corporation Village Program (SC2VP)

The Partnership in collaboration with ISPI has designed a program of support – the SC2VP program – for the Ministry of Agriculture’s Cattle Corporation Village Program (CVC). In August a workshop was convened to obtain stakeholder feedback on the SC2VP program design. Attendees included the national and sub-national SC2VP team members, representatives of the Directorate General of Livestock and Animal Health Services, and CVC Program recipients from Lampung and East Java. Very useful feedback was obtained, that has now been captured in the refined program design that better targets key CVC issues and challenges. This participatory approach to design will continue throughout project implementation, to maximize program effectiveness and the involvement of key stakeholders.



In August the SC2VP program team commenced initial field assistance and monitoring at CVC program locations. This included discussions with CVC program beneficiaries to identify urgent as well as ongoing challenges. The Body Condition Score of the CVC cattle was also assessed by the program field team.

KPT Maju Sejahtera is a CVC program beneficiary based in Lampung. In August, KPT staff visited PT. Karunia Alam Sentosa Abadi, a feedlot in Central Lampung, to learn about commercial cattle business management, with a focus on feed management. The visit provided valuable insights and lessons on well-managed commercial cattle businesses operations. KPT staff were inspired by the visit to improve their cattle business and feed management practices upon return to KPT.

implementation.



Supporting for SISKAs Development in Indonesia



The Partnership is actively participating in a newly established Siska (cattle breeding in palm plantations) Working Group consisting of industry representative, academics and Ministry of Agriculture. The Working Group aims to support the development of a conducive enabling environment for the expansion of Siska throughout Indonesia which is a key priority for the Indonesian government.

The Partnership developed program support documents covering three main components, Siska smallholders modeling, capacity building, and Siska promotion.

This period also saw the Partnership sharing practices and lessons learned from the completed Indonesia Australia Commercial Cattle Breeding (IACCB) Program, at a Siska focus group discussion (FGD) held by the South Kalimantan Provincial Government. The FGD was part of the provincial government's efforts to accelerate its beef cattle self-sufficiency goals in the region. The FGD was well attended by all relevant stakeholders including government officials and from the private and university sectors.

Animal Welfare Refresher Training for Animal Welfare Officers

refresher training for members of the Animal Welfare Officer Forum. The Forum, a volunteer-run organization, made up of importers, feedlotters, and exporters, is a sub-committee of GAPUSPINDO (Indonesian feedlot association) and was established to ensure animal welfare in the Indonesian cattle industry.

The training entailed six sessions covering all aspects of animal welfare. The Partnership facilitated a session on pen and feed management, animal behavior, and health and livestock welfare delivered by Dr. Ross Ainsworth, a veterinarian, and Mr. Iskandar Kartabrata, former vice president PT. Sucofindo (Persero). The refresher training served as a prerequisite to obtaining animal welfare professional certification in November 2021.



Livestock Business Management Training for Smallholder Farmers



As part of the Partnership's support to the Ministry of Agriculture's Cattle Corporation Village program, a Livestock Business Management Training was designed, to be delivered to two CCV program recipients, PT. Bumi Berjaya Agrikultur in Gowa, South Sulawesi, and Koperasi Produsen Syariah Mandalika Baren Sampi in Central Lombok, West Nusa Tenggara. Up to 40 participants including corporate committee and farmer group members, and local government officials will participate in the training.

The training, which started in early September, will be delivered using a combination of offline and online sessions over three months. It was jointly opened by Ir. Sugiono MP, the Director of Livestock Breeding and Production, Ministry of Agriculture, and Ms. Bronwyn Robbins, the Australian Consulate-General in Makassar. The training will include eight formal online sessions followed by offline practical implementation and follow-up of participant action plans. The offline practical session will enable participants to implement what they learned during formal training and to address the unique challenges that hamper improvements in their cattle business. The

Join State of the Industry (JSOI) Mid-Year Update July 2021

The Partnership released the Joint State of Industry 2021 Mid Year Update (JSOI) in early September 2021. The JSOI reports, which are published biannually, summarize the status of the bilateral trade between Australia and Indonesia in live cattle and beef products. The Mid Year Update highlights the financial struggles currently being faced by Australian and Indonesian feedlots and abattoirs with all severely constrained by tight cattle supply and high cattle prices. Many are reporting operating losses. The report notes that COVID-19 continues to place significant pressure on the Indonesian red meat and cattle Industry.

Joint State of the Industry Report
Mid-Year Update - July 2021

Key Messages

- The financial struggles currently being faced by Australian and Indonesian feedlots and abattoirs. All are severely constrained by tight cattle supply and high cattle prices.
- COVID-19 continues to place significant pressure on the Indonesian red meat and cattle Industry.
- To the end of June 2021, exports to Indonesia of Australian live feeder cattle, frozen beef and offal are decreasing compare to 2020.
- The short- to medium-term outlook for the bilateral trade is highly dependent on Australian live feeder prices and the fortunes of Indonesia's economy.

Challenges in the Australian-Indonesian Red Meat and Cattle Sector

- Record-high Australian cattle prices reaching a peak of **AU\$ 4.30** per kg liveweight.
- Rising feed grain prices driven by droughts and increased global demand for commodities.
- COVID-19** continues to decrease demand for cattle and beef in Indonesia.

Cattle and red meat export from Australia to Indonesia January - June 2021

- Australian feeder cattle: **↓ 11%** on the same period in 2020.
- Australian frozen beef: **↓ 15%** on the same period in 2020.

Scan to access the final report

Or visit <https://www.redmeatcattlepartnership.org/publications>

To the 2nd week of September 2021, there are 13 media outlets that covered the JSOI Mid-Year Update 2021 report. The list of the report coverage is as below:

- 6 September 2021 - Investor Daily Paper: [Industri Sapi Ri dan Australia Alami Tekanan Akibat Pandemi.](#)
- 8 September 2021 - Majalah Agrina: [Harga Sapi Bakalan Australia Diprediksi Tetap Tinggi Hingga April-Mei 2022](#)
- 8 September 2021 - Bisnis Indonesia: [Kendala Stok Lanjut, Impor Sapi Bakalan Australia Susut 11%](#)
- 8 September 2021 - TROBOS: [Industri Sapi Potong Hadapi Kendala Finansial](#)
- 9 September 2021 - Bisnis.com: [Harga Sapi Bakalan Impor Diprediksi Turun 2022](#)
- 9 September 2021 - Republika.co.id: [Perdagangan Daging Sapi Indonesia-Australia Makin Tertekan](#)
- 9 September 2021 - Antara: [Industri Daging Sapi Masih Tertekan Selama Pandemi](#)
- 9 September 2021 - Medcom.id: [Efek Pandemi Covid-19, Industri Daging Sapi Masih Tertekan](#)
- 9 September 2021 - 4news.id: [Industri Daging Sapi Masih Tertekan Selama Pandemi](#)
- 9 September 2021 - SiapGrak!.com: [JSOI: Industri Daging Sapi Masih Tertekan Selama Pandemi](#)
- 10 September 2021 - ABC Radio Country Hour Program: [Live export report card reveals tough conditions for Indoensian Trade](#)
- 10 September 2021 - Nusabali.com: [Pandemi, Industri Daging Sapi Tertekan](#)

Upcoming Events

- Decision support toolkit project extension kick off – September 2021
- Feed management training- CCV Focus – September/ October 2021

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Contact

The Indonesia Australia Partnership on Food Security in the Red Meat and Cattle Sector is a Heads of Government initiative funded by the Australian Government. The secretariat and policy lead is the Department of Agriculture, Water and Environment in Australia and the Indonesia Investment Coordinating Board (BKPM) in Indonesia.

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